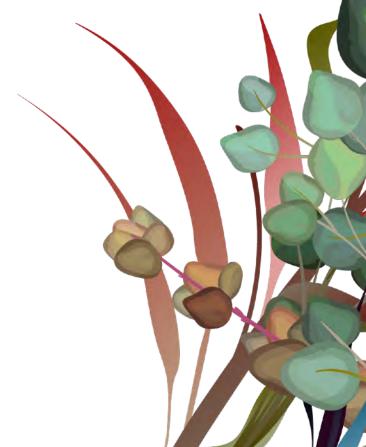


PROPRIETARY & CONFIDENTIAL



PRODUCE RESPONSIBLY. CONSUME CONSCIOUSLY.







Green Carpet Challenge at London Fashion Week

"Act as if what you do makes a difference. It does."

- WILLIAM JAMES -





Change Fashion



A Call to Produce Responsibly and Consume Consciously

The fashion industry is one of dirtiest in the world, Fashion accounts for 8% of global carbon emissions - the same as the entire European Union – and 20% of global industrial water pollution.

WHY?

- 2000 and 2014.

Deficient environmental and labor regulations, and lack of enforcement.

Lack of transparency—even to the brands producing clothing.

practices.

"High-quantity, low-quality" mindset and the rise of fast fashion.

• In 2010, the industry produced more than 150 billion pieces of clothing. • The number of items bought by an average consumer grew 60% between

• As we buy more clothes, we keep them for half as long -- clothing is not far from being considered a disposable good. Much of it ends up in incinerators or landfills within a year of being made.

• Textile manufacturing (now based largely in the developing world) is poorly controlled leading to the rapid depletion of natural resources, emitting harmful waste products, and introducing thousands of toxic chemical compounds into the environment.

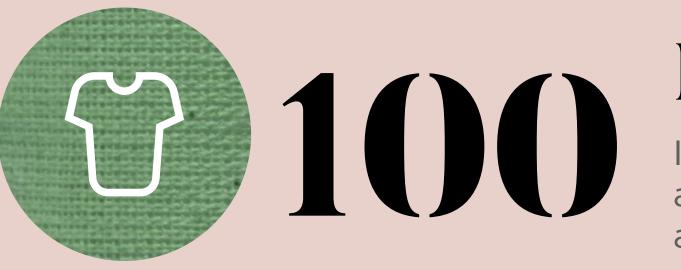
• Manufacturing practices have not been adequately adapted to offset these environmental impacts.

• In the era of globalization, supply chains are fragmented and dispersed. Many brands today are unaware of their suppliers' environmental and labor





By the Numbers



Billion

Items of clothing are produced annually

60 Million

Global workers across the value chain





\$40 Billion

Worth of unworn clothes hang in our closets





of the World's Carbon budget will be used by the Fashion Industry by 2050







50%

of purchased Fast Fashion is disposed of within one year





$\mathbf{\$140}$ Million

Worth of clothing goes into landfills each year

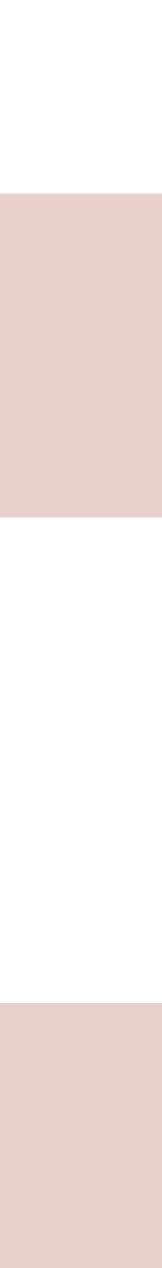
1,715 Million

Tons of CO2 emitted by the Fashion Industry each year





Liters of water to make 1 Cotton T-Shirt



4

How Do We Change Fashion?

The vast majority of consumers are unaware of the direct impact their fashion purchases have on the planet. The purpose of Change Fashion is to use the power of art and experience to understand this link.







2700 Liters of Water to Make One T-Shirt

The Change Fashion experience, produced by The Soze Agency, takes visitors on a visual journey through the life-cycle of a garment highlighting the environmental Impacts of each stage.

7 LIFE CYCLE STAGES OF APPAREL

FIBER PRODUCTION

Raw material extraction and processing of synthetic, cellulosic, cotton, and natural fibers

FABRIC PREPARATION Knitting and weaving of yarn into fabric

YARN PREPARATION Spinning of yarn from filament and stable fibers

YARN PREPARATION

DYEING & FINISHING

AR

CUT & SEW

Bleaching and dyeing of fabric as well as fabric finishing The most energy intensive stage, dyeing has a high energy demand due to wet processes which require large amounts of heated water

ASSEMBLY

CHANGE

45H111

• Cutting and sewing fabric into apparel products

DISTRIBUTION

location to retail stores A low impact stage today but could increase if companies switch to aircraft transport

INOTE: EXCLUSION OF USE PHASE

JUST LOOK AT THIS RIVED

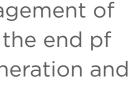
SHING

This typically high impact stage was not included as the study focused on the apparel value chain and manufacturing processes

END OF LIFE

Collection and management of apparel products at the end pf their useful life (incineration and landfilling)

ENVIRONMENTAL IMPACT OF THE GLOBAL APPAREL AND FOOTWEAR INDUSTRIES 2018 STUDY by Quantis and ClimateWorks Foundation



6



WORKPLACE TRAGEDIES

COMON

SOMEWHERE IS PAVIN





Traveling Through the Life Cycle of a Garment

The immersive experience showcases the greenhouse gas emissions, water use, pollution, and chemicals involved in every stage of the life cycle. Guests are educated on the need for change and learn about innovative technologies and practices designed to address critical issues.



Change Fashion Archives



Synthetic Fibers and Plastic Pollution

verwheiming 97% of microplastics found on the shorelines a quietly devastating our oceans, rivers, lakes, mountains, so hetic garment, it sheds thousands of plastic particles that fic a. A fleece jacket can shed up to two grams (or 250,000 m showed that one in four fish in West Coast markets contain nicroplastics are present in 94% of tap water in the US. a cantly higher concentrations.

> also carry or absorb contaminants such as PCBs, pe upting compounds. So we're not only eating plastic, the extraordinary spread of micro-plastics through understand the magnitude and implications of their i

Section 18	ng to understand the magnitude and implications of their the Nyl
	rester r is the most ubiquitous synthetic fiber. Though developed just a few r is the most ubiquitous synthetic fiber. Though developed just a few ago, polyester accounts for 77% of all synthetic fiber and requires using barrels of oil a year to manufacture. Polyester also emits three the polyester accounts for 77% of all synthetic fiber and requires planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet planet produce the polyester accounts for 77% of all synthetic fiber. Though developed just a few planet planet planet planet planet planet planet planet planet planet planet planet planet planet planet planet planet planet planet plan
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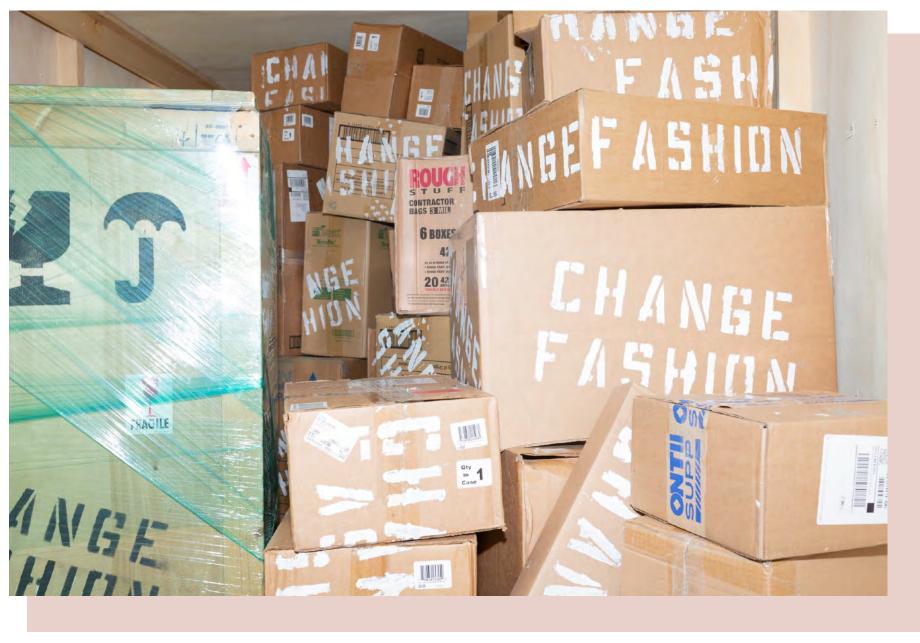






Change Fashion Archives











Change Fashion @ Urban Zen November 2018

In November 2018, a consortium of NGO's and academic institutions came together at Donna Karan's Urban Zen Foundation for the Change Fashion launch event. The four day Change Fashion debut in New York was a thought leadership conference and immersive sustainability experience designed to educate attendees and consumers about the devastating environmental impact of the fashion industry.



Change Fashion | November 2018 Host Committee



MAXINE BEDAT New Standard Institute



ANNA CARTER NRDC Trustee





DESIREE GRUBER Full Picture



DONNA KARAN Urban Zen



PROPRIETARY & CONFIDENTIAL

ANNA CHAPMAN Chapman Perelman Foundation



CRISTIANA FALCONE SORRELL World Economic Forum



LINDA GREER NRDC

CECI KURZMAN Nexus Management



ELLIS RUBINSTEIN New York Academy of Sciences



MICHAEL SKOLNIK The Soze Agency



Partner Organizations

PRESENTING PARTNERS





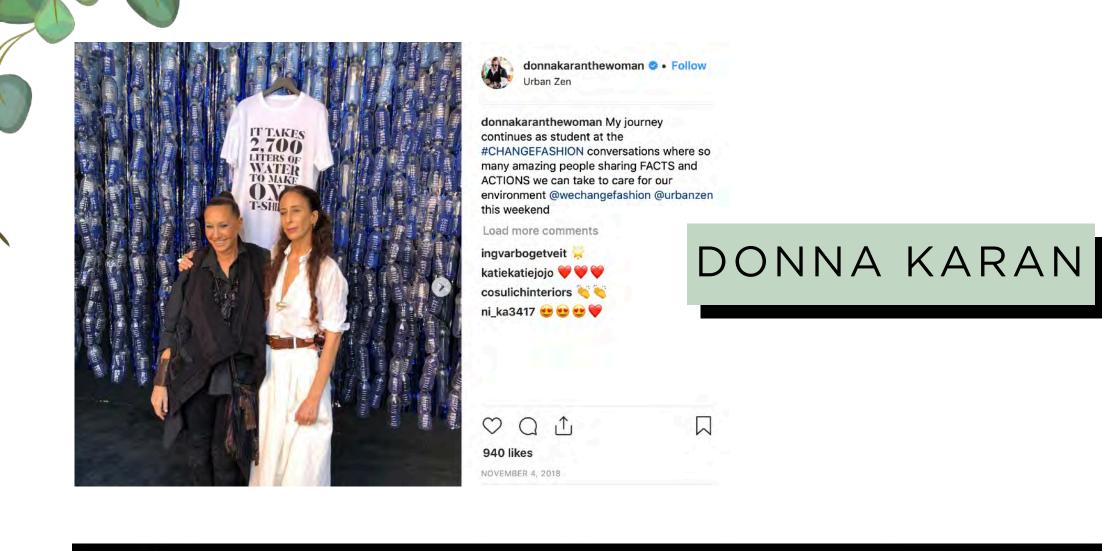
PARTICIPATING PARTNERS













FASHION, BEAUTY, BUSINESS

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FASHION / FASHION SCOOPS

Inaugural 'Change Fashion' Event to **Focus on Improving Environmentalism**

An estimated \$500 billion worth of clothing that is barely worn and rarely recycled is lost annually.



P. a thought leadership conference and aned to educate attendees an dustry. The apparel industry has one o e largest carbon footprints globally, an collution. Consumer behavior, in addition t ndustry practices, have contributed to what now approaching a global crisis. Given the magnitude and urgency of the problem, efforts towards conscious consumption and responsible production will need to be more widely adopted and amplified. If fashion brands join forces with suppliers, investors, regulators, NGO's, academia and consumers to create businesses that are sustainable, the possibility exists to avoid an

O Q I

OVEMBER 1, 2018

1,481 likes

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Social Media and Press



Hillion #ChangeFashion Social Media Impressions

ENGAGED INFLUENCERS

Debra Rappoport, Donna Karan, Hannah Alper, Mairead Nesbitt, Mara Hoffman, Michael Skolnik, Mustafa Ali, Paola Mendoza, Piper Perabo, Sarah Sophie Flicker, Terra Wellington and Veronica Apsan





CHLANGE FASHION

